



Must-Follows This Week

from Australian playlists

Emerging (<10k)

- Georgia Mulligan
- RinRin
- Selve
- The Colliflowers

Established

- G Flip
- Hockey Dad
- Parcels
- Phantastic Ferniture
- Stella Donnelly

from global playlists

Emerging (<100k)

- Acopia
- Dove Ellis
- Militarie Gun

Established

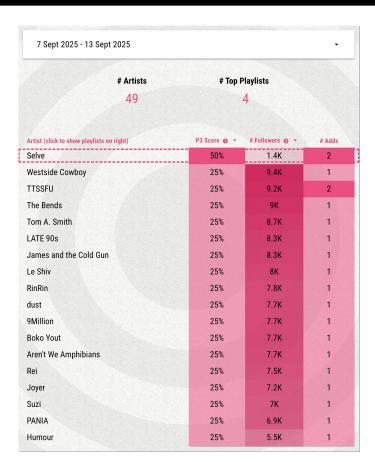
- Alex Warren*
- Damiano David
- Drake
- Ed Sheeran
- Gorillaz
- HUNTR/X
- Kali Uchis
- sombr*
- Twenty One Pilots

# Tracks	# Artists	# Playlists	# Playlists Updated		
1,392	1,141		38		
± 14%		•	2		
Artist (click to show playlists on right)	P3 Score o	▼ # Followers ② ▼	# Adds		
Hockey Dad	24%	163.4K	9		
Phantastic Ferniture	24%	24.2K	10		
Stella Donnelly	21%	117.7K	9		
Parcels	18%	1M	7		
G Flip	18%	253.2K	7		
The Colliflowers	18%	3.2K	7		
Georgia Mulligan	18%	1.6K	7		
Selve	18%	1.5K	7		
Chet Faker	16%	480K	6		
Speed	16%	94.3K	6		
Evie Irie	16%	17K	6		
Ayesha Madon	16%	12.4K	7		
dust	16%	7.7K	6		
Chase Atlantic	13%	10.3M	5		
Vance Joy	13%	3.5M	5		
The Paper Kites	13%	883.1K	5		
Xavier Rudd	13%	805.2K	5		
Matt Corby	13%	494.2K	5		

Artists who got the most adds on the most credible Australian new music playlists this week

Takeawavs

- There was a significant increase in tracks added this week, as well as a slightly higher number of lists updating, making it a tough week to stand out it. Hockey Dad and Phantastic Ferniture though, nudged ahead of this crowded pack to secure the most spots on the most credible new music playlists in Australia - no real surprise for these two long-beloved artists. Stella Donnelly slotted into second place with 'Feel It Change', her second release of the year, continuing the build-up to her third album, 'Love And Fortune', due Nov 7. It's never a shock to see artists of the calibre and size of G Flip and Parcels at the top end of the list, and both slotted neatly onto the podium this week.
 - Sharing third spot with these bold-faced names though were three emerging artists and it's great to see Georgia Mulligan, The Colliflowers, and Selve performing so strongly this week.



Emerging artists (<10k followers) appearing on the 5 biggest Australian playlists (>200k followers)



Takeaways

1

As well as making the top three most-added overall, Selve was also the only emerging artist this week to gain spots on more than one of the top five lists in Australia, gaining spaces on both New Music Friday AU & NZ (470k followers) and New Noise (422k).

2

Triple J did some catch-up work this week, adding previously-released tracks by (among others) DEVAURA, Sesame Girl, Charli Lucas, and Lucky, tp give them all the rare matching set of spots on both triple J's New Music Hitlist (299k) and New Music Friday AU & NZ (422k), even if they did come weeks apart.

Australia: Making Noise



Highlighting one emerging Aussie act who's both growing followers and receiving playlist support



Takeaways

1

RinRin's hyperactive mix of metal-edged pop-punk has been building and building over the last year, with a ton of tracks making it onto a who's who of both major and Australian playlists.

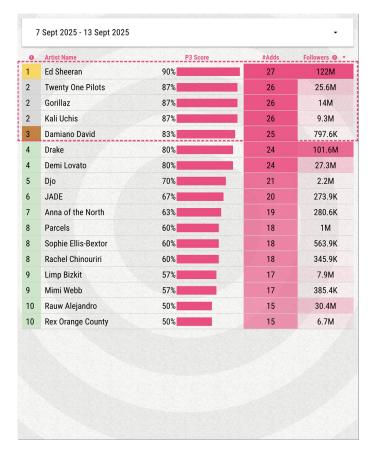
2

With new releases making it onto Spotify's New Music Friday AU & NZ, Homegrown & Heavy, EQUAL AU & NZ, and RADAR AU & NZ, as well as Triple J's Home and Hosed and Unearthed Best New Music, a broad spread of heavyweight support sitting on top of strong backing from grassroots playlists.

3

Audiences are responding strongly, and in increasing numbers - the rate of growth of Spotify followers for this artist is clearly accelerating in the last few months, adding to a following that has already more than tripled in the last year. Early but strong signals of escape velocity being achieved, and levelling-up on the horizon.

Global: New Music Friday Top Ten



Artists who appeared the most across all New Music Friday playlists globally

Takeaways

- In the world of new releases, anything fresh from Ed Sheeran is enthusiastically added to almost every major list going, and it's no surprise to see music from the extended edition of his play LP make it onto 9 out of ten of the top 30 New Music Fridays worldwide.
- Twenty One Pilots, Gorillaz, and Kali Uchis were only a nose behind in the silver spot though, with each artist appearing with notable consistency in markets around the world.
- Damiano David rounded out the podium with an extremely healthy number of adds, and as the only artist in the top three to make it there with less than 1m followers, all the more impressive for it.
 - Just outside top ten is Dove Ellis, who hit the number 11 spot and made it onto no less than $\underline{14}$ of the top 30 NMFs worldwide. This is hard enough for an established act to achieve, but to do it with your debut release is frankly astonishing. He also made it onto some of the biggest non-NMF lists too (see below).



Global: Most Playlisted

# Tracks	# Artists		# Playlists Updated		
1,107	889		27		
↑ 5%	± 3% vs last week		0		
Artist Name	P3 Score ① ▼	# Of Playlists	Followers ⊘ ▼	# Tracks	
Ed Sheeran	37%	10	122M	5	
sombr	30%	8	2.3M	6	
Orake	22%	6	101.6M	4	
Alex Warren	22%	6	2.5M	4	
HUNTR/X	22%	6	2.5M	1	
Justin Bieber	19%	5	84.3M	5	
Twenty One Pilots	19%	5	25.6M	3	
Sabrina Carpenter	19%	5	25.4M	2	
Gorillaz	19%	5	14M	1	
Morgan Wallen	19%	5	13.6M	6	
Damiano David	19%	5	797.6K	2	
BLACKPINK	15%	4	55.5M	1	
_ady Gaga	15%	4	41.1M	4	
Chappell Roan	15%	4	7M	2	
Parcels	15%	4	1M	1	
Sam Barber	15%	4	818.7K	3	
Yumi Zouma	15%	4	155.1K	1	

Artists who appeared the most across new music playlists with >1m followers globally



Takeaways

A lot of familiar faces this week on the very biggest new music playlists in the world this week, with every artist at the top of the pile being a familiar name to these playlist over the last two months.

Ed Sheeran and Drake both dominated the mega lists this week as well as the global New Music Fridays, both having new releases this week, and both appearing all over the biggest lists for the second time in six weeks.

Alex Warren and HUNTR/X both gained oodles of repeat appearances on the back of earlier releases, with the latter making the top three twice in three weeks, and Warren making it nine podium finished in ten weeks. The Summer of sombr also just won't end, with the artist appearing in the top three for the tenth week running. As a side note, sombr's Spotify following has grown from around 200k followers in January to 2.3m now.



Global: Punching Above

# Tracks	# Artists		# Playlists Updated	
238	230		21	
₽ -8%		k	+1	
	vs last wee			
Artist Name	P3 Score ● ▼	# Of Playlists	Followers 2 🔻	# Tracks
Militarie Gun	14%	3	50.6K	2
Acopia	14%	3	18.6K	2
White Reaper	10%	2	95.1K	2
Florence Road	10%	2	93.5K	3
Chrystal	10%	2	78.5K	1
George Birge	10%	2	65.1K	1
Erin LeCount	10%	2	57K	1
Blake Whiten	10%	2	56K	2
Master Peace	10%	2	44.9K	1
Wallie the Sensei	10%	2	44.4K	1
Rossi.	10%	2	39.2K	1
Die Spitz	10%	2	38.7K	1
ALEXSUCKS	10%	2	32.6K	2
mark william lewis	10%	2	25.8K	1
_uke Dean	10%	2	23.1K	1
nk	10%	2	16.9K	1
The Belair Lip Bombs	10%	2	14.8K	1

Emerging artists (<100k followers) who appeared on new music playlists with >1m followers globally



Takeaways

Militarie Gun did brilliantly well to land three spots on the biggest new music lists in the world this week, bagging space for 'Throw Me Away' on MARROW (4.4m followers), the global New Music Friday (4.4m), and The New Alt (1.2m).

Aussie dream-poppers Acopia released their 'Blush Response' album and also endeared themselves to three of the mega lists, with spots on the global NMF (4.4m), The New Alt (1.2m), and All New Indie (1.3m).

lists, but (annoyingly just out of sight from the screenshot on the left) one of them was Dove Ellis, who also made it onto a ton of the global New Music Fridays this week (see above). A remarkable achievement for (and an equally remarkable level of

expectation around) this new artist.

A large pack of emerging artists gained two spots on the mega

P3 Score: "Percentage of Possible Playlists", the percentage of tracked playlists which updated in the period & that the artist has appeared on





You can mess about on dashboards containing all this week's data in the New Music Data section on the site



play with the data here